|      | 000 |
|------|-----|
| Form | 330 |

# **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury

Do not enter social security numbers on this form as it may be made public.
Co to www irs gov/Form990 for instructions and the latest information

20**17** Open to Public Inspection

| Inter                          |            | nue Service   | Go to www.irs.gov/Form990 for Instructio                                    |                   | ie latest ill   | ormation.                |              | Inspection                 |  |  |  |  |  |
|--------------------------------|------------|---|---|-------------------|-----------------|--------------------------|--------------|----------------------------|--|--|--|--|--|
| <b>A</b>                       | For the    | e 2017 cale   | ndar year, or tax year beginning  | , 2017, a         | and ending      |                          |              | , 20                       |  |  |  |  |  |
| В                              | Check if   | f applicable:   | C Name of organization BEE INFORMED PARTNERSHIE                             | , INC.            |                 |                          | D Employ     | er identification number   |  |  |  |  |  |
|                                | Address    | s change  | Doing business as   |                   |                 |                          | 47-1         | 424522                     |  |  |  |  |  |
|                                | Name c     | hange   | Number and street (or P.O. box if mail is not delivered to street add       | ne number         |                 |                          |              |                            |  |  |  |  |  |
|                                | Initial re | turn  | 4112 Plant Sciences Building, Entomology Department, University o           |                   | (301            | )913-0008                |              |                            |  |  |  |  |  |
|                                | Final retu | urn/terminated  | City or town, state or province, country, and ZIP or foreign postal c       |                   |                 |                          |              |                            |  |  |  |  |  |
|                                | Amende     |   | COLLEGE PARK, MD 20742  |                   | G Gross re      | eceipts \$ 789,693.      |              |                            |  |  |  |  |  |
|                                | Applicat   | tion pending  | F Name and address of principal officer:                                    | H(a) Is this a gr | oup return for  | subordinates? 🗌 Yes 🛛 No |              |                            |  |  |  |  |  |
|                                |            |   | KAREN RENNICH, 4112 Plant Sciences Building, COLLI                          | GE PARK           | , MD 20742      |                          |              |                            |  |  |  |  |  |
| <u> </u>                       | Tax-exe    | empt status:  | X 501(c)(3) 501(c) ( ) ◄ (insert no.) 494                                   | ′(a)(1) or        | 527             | lf "N                    | o," attach a | a list. (see instructions) |  |  |  |  |  |
| J                              | Website    |   | ttps://beeinformed.org/   |                   |                 | H(c) Group               |              |                            |  |  |  |  |  |
|                                |            | organization:   | X Corporation Trust Association Other ►                                     | L Yea             | ar of formatior | n: 2014                  | 1 M State    | of legal domicile: MD      |  |  |  |  |  |
| P                              | art I      | Summ  |   |                   |                 |                          |              |                            |  |  |  |  |  |
|                                | 1          |   | escribe the organization's mission or most significant a                    |                   |                 |                          |              |                            |  |  |  |  |  |
| Ce                             |            | of effor  | ts across the country from some of the leading                              | resear            | ch labs a       | nd univer                | sities       | in agriculture and         |  |  |  |  |  |
| nar                            |            | science to better understand honey bee declines in the United States. |   |                   |                 |                          |              |                            |  |  |  |  |  |
| Activities & Governance        | 2          |   | is box $\blacktriangleright$ if the organization discontinued its operation |                   | sposed of       | more than                | 25% of       | its net assets.            |  |  |  |  |  |
| ő                              | 3          |   | of voting members of the governing body (Part VI, line                      |                   | 3               | 9                        |              |                            |  |  |  |  |  |
| کە<br>م                        | 4          |   | of independent voting members of the governing body                         |                   | 4               | 9                        |              |                            |  |  |  |  |  |
| itie                           | 5          |   |   | 5                 | 0               |                          |              |                            |  |  |  |  |  |
| Ę                              | 6          |   | nber of volunteers (estimate if necessary)                                  |                   | 6               | 9                        |              |                            |  |  |  |  |  |
| Ă                              | 7a         |   | elated business revenue from Part VIII, column (C), line                    |                   |                 |                          | 7a           | 0.                         |  |  |  |  |  |
|                                | b          | Net unrel   | ated business taxable income from Form 990-T, line 3                        | <u> </u>          | · · ·           |                          | 7b           | 0.                         |  |  |  |  |  |
|                                | _          |   |   |                   |                 | Prior Year               |              | Current Year               |  |  |  |  |  |
| e                              | 8          |   | tions and grants (Part VIII, line 1h)                                       |                   |                 |                          | ,269.        | 452,747.                   |  |  |  |  |  |
| Revenue                        | 9          |   | service revenue (Part VIII, line 2g)  |                   |                 | 253                      | ,280.        | 336,946.                   |  |  |  |  |  |
| Ве́                            | 10         |   | nt income (Part VIII, column (A), lines 3, 4, and 7d) .                     |                   |                 |                          |              |                            |  |  |  |  |  |
|                                | 11         |   | renue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and                 | -                 |                 |                          |              |                            |  |  |  |  |  |
|                                | 12         |   | enue—add lines 8 through 11 (must equal Part VIII, colur                    |                   |                 |                          | 3,549.       | 789,693.                   |  |  |  |  |  |
|                                | 13         |   | nd similar amounts paid (Part IX, column (A), lines 1–3)                    |                   |                 | 344                      | ,999.        | 683,420.                   |  |  |  |  |  |
|                                | 14         |   | paid to or for members (Part IX, column (A), line 4) .                      |                   |                 |                          |              |                            |  |  |  |  |  |
| ses                            | 15         |   | other compensation, employee benefits (Part IX, column (                    |                   | · · ·           |                          |              |                            |  |  |  |  |  |
| Expenses                       | 16a        |   | onal fundraising fees (Part IX, column (A), line 11e) .                     |                   |                 |                          |              |                            |  |  |  |  |  |
| Ä                              | b          |   | draising expenses (Part IX, column (D), line 25) ►                          |                   |                 |                          |              |                            |  |  |  |  |  |
|                                | 17         |   | penses (Part IX, column (A), lines 11a–11d, 11f–24e)                        | <br>\ line 05     |                 |                          | 2,575.       | 147,908.                   |  |  |  |  |  |
|                                | 18<br>19   |   | enses. Add lines 13–17 (must equal Part IX, column (A                       |                   | ·               |                          | ,574.        | 831,328.                   |  |  |  |  |  |
| <u> </u>                       |            | nevenue   | less expenses. Subtract line 18 from line 12                                | <u>· · ·</u>      |                 | _⊥⊆<br>ginning of Cu     | rrent Year   | -41,635.<br>End of Year    |  |  |  |  |  |
| Net Assets or<br>Fund Balances | 20         | Total acc   | ets (Part X, line 16)   |                   |                 |                          |              |                            |  |  |  |  |  |
| Asse<br>Bala                   | 20<br>21   |   | ets (Part X, line 16)   |                   | · ·             |                          | 3,340.       | 586,417.                   |  |  |  |  |  |
| Net /                          | 21         |   | ilities (Part X, line 26)   |                   |                 |                          | <u>,540.</u> | 3,700.                     |  |  |  |  |  |
| <u>i</u>                       | 22         |   | ts or fund balances. Subtract line 21 from line 20                          |                   | •••             | 629                      | ,800.        | 582,717.                   |  |  |  |  |  |

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

|   |   |                                 | 05                 | 5/24/2018               |  |  |  |  |  |  |
|---|---|---------------------------------|--------------------|-------------------------|--|--|--|--|--|--|
| Sign  | Signature of officer                    |                                 | Date               | 2                       |  |  |  |  |  |  |
| Here  | KAREN RENNICH, EXECUTIV                 | /E DIRECTOR                     |                    |                         |  |  |  |  |  |  |
|   | Type or print name and title            |                                 |                    |                         |  |  |  |  |  |  |
| Paid  | Print/Type preparer's name              | Preparer's signature            | Date               | Check if PTIN           |  |  |  |  |  |  |
| Preparer  | Javier Goldin                           |                                 |                    | self-employed P01019482 |  |  |  |  |  |  |
| Use Only  | Firm's name ► GOLDIN GROUP LI           | JC                              | Firm's EIN ► 26-46 |                         |  |  |  |  |  |  |
|   | Firm's address ► 4641 MONTGOMERY        | AVE STE 515, BETHESDA, MD 20    | 814-3435 Phor      | e no. (301)913-0008     |  |  |  |  |  |  |
| May the IRS   | discuss this return with the preparer s | shown above? (see instructions) |                    | 🗙 Yes 🗌 No              |  |  |  |  |  |  |
| For Paperwork Reduction Act Notice, see the separate instructions. BAA REV 09/12/18 PRO Form 990 (2017) |   |                                 |                    |                         |  |  |  |  |  |  |

| Form 99 | 20 (2017) Page <b>2</b>  |
|---------|--|
| Part    |  |
|         | Check if Schedule O contains a response or note to any line in this Part III   |
| 1       | Briefly describe the organization's mission:   |
|         | The Bee Informed Partnership is a collaboration<br>of efforts across the country from some of the leading research labs and universities in agriculture and  |
|         | science to better understand honey bee declines in the United States.  |
|         |  |
| 2       | Did the organization undertake any significant program services during the year which were not listed on the   |
|         | prior Form 990 or 990-EZ?  |
| 3       | If "Yes," describe these new services on Schedule O.<br>Did the organization cease conducting, or make significant changes in how it conducts, any program   |
| •       | services?  |
|         | If "Yes," describe these changes on Schedule O.  |
| 4       | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.  |
|         |  |
| 4a      | (Code: ) (Expenses \$ 763,380. including grants of \$ 0.) (Revenue \$ 455,829.)  |
|         | Tech Transfer Team - The Teams are trained field agents who offer regular<br>on-site hive inspections and sampling for large commercial beekeepers and queen breeders.   |
|         | The data they collect help provide large-scale beekeepers with the knowledge to  |
|         | make management decisions to maintain healthy colonies.  |
|         |  |
|         |  |
|         |  |
|         |  |
|         |  |
|         |  |
| 4b      | (Code: ) (Expenses \$ 0. including grants of \$ 0. ) (Revenue \$ 0. )  |
|         | (Code:) (Expenses \$0.including grants of \$0.) (Revenue \$0.) Emergency Response Kits, Sentinel Apiaries Other Programs - We maintain across a wide range of disciplines including traditional honey bee science, economics, statistics, and medical research that makes all these tools available to this important research. We learn more by studying honey bee health on a large scale than we can in individual lab experiments. Borrowing traditional methods of cancer research from human medicine, we gather huge amounts of data submitted by beekeepers to understand just two things: How many hives they lost last season and how they kept their bees during that season. |
|         |  |
|         |  |
|         |  |
| 4.5     | (Code, ) (Eveness f) including grants of f) ) (Devenue f)  |
| 4c      | (Code:) (Expenses \$including grants of \$) (Revenue \$)   |
|         |  |
|         |  |
|         |  |
|         |  |
|         |  |
|         |  |
|         |  |
|         |  |
|         |  |
| 4d      | Other program services (Describe in Schedule O.)   |
|         | (Expenses \$ including grants of \$ ) (Revenue \$ )  |
| 4e      | Total program service expenses ►       763,380.  |
|         | REV 09/12/18 PRO Form <b>990</b> (2017)  |

| Form 99 | 0 (2017)  |     | I   | Page <b>3</b> |
|---------|---|-----|-----|---------------|
| Part    | V Checklist of Required Schedules   |     |     |               |
|         |   |     | Yes | No            |
| 1       | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A   | 1   | ×   |               |
| 2       | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?   | 2   | ×   |               |
| 3       | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>   | 3   |     | ×             |
| 4       | <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>  | 4   |     | ×             |
| 5       | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i> .  | 5   |     | ×             |
| 6       | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>   | 6   |     | ×             |
| 7       | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>   | 7   |     | ×             |
| 8       | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>  | 8   |     | ×             |
| 9       | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> .           | 9   |     | ×             |
| 10      | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> .   | 10  |     | ×             |
| 11      | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.   |     |     |               |
| а       | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI   | 11a |     | ×             |
| b       | Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>  | 11b |     | ×             |
| С       | Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>  | 11c |     | ×             |
| d       | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>   | 11d |     | ×             |
| е       | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X   | 11e |     | ×             |
| f       | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>   | 11f |     | ×             |
|         | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII  | 12a |     | ×             |
| b       | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional   | 12b |     | ×             |
| 13      | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E   | 13  |     | ×             |
| 14 a    | Did the organization maintain an office, employees, or agents outside of the United States?   | 14a |     | ×             |
| b       | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV.</i> | 14b |     | ×             |
| 15      | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>   | 15  |     | ×             |
| 16      | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i>  | 16  |     | ×             |
| 17      | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> (see instructions)  | 17  |     | ×             |
| 18      | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>   | 18  |     | ×             |
| 19      | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>   | 19  |     | ×             |

Form **990** (2017)

| Form 99   | 0 (2017)  |            | ł   | -age <b>4</b> |  |  |  |  |  |
|-----------|---|------------|-----|---------------|--|--|--|--|--|
| Part      | V Checklist of Required Schedules (continued)   |            |     |               |  |  |  |  |  |
|           |   |            | Yes | No            |  |  |  |  |  |
| 20 a<br>b | Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>  | 20a<br>20b |     | ×             |  |  |  |  |  |
| 21        | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? .<br>Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or   | 200        |     |               |  |  |  |  |  |
|           | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II   | 21         | ×   |               |  |  |  |  |  |
| 22        | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on   |            |     |               |  |  |  |  |  |
|           | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22         |     | ×             |  |  |  |  |  |
| 23        | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated   |            |     |               |  |  |  |  |  |
|           | employees? If "Yes," complete Schedule J.   |            |     |               |  |  |  |  |  |
| 24a       | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> | 24a        |     | ×             |  |  |  |  |  |
| b         | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?   | 24b        |     |               |  |  |  |  |  |
| С         | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  | 24c        |     |               |  |  |  |  |  |
| d         | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?   | 24d        |     |               |  |  |  |  |  |
| 25a       | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit  |            |     |               |  |  |  |  |  |
| ٩.        | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I   | 25a        |     | ×             |  |  |  |  |  |
| b         | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?   |            |     |               |  |  |  |  |  |
|           | If "Yes," complete Schedule L, Part I   | 25b        |     | ×             |  |  |  |  |  |
| 26        | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any  |            |     |               |  |  |  |  |  |
|           | current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II  | 26         |     | ×             |  |  |  |  |  |
| 27        | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled  |            |     |               |  |  |  |  |  |
|           | entity or family member of any of these persons? If "Yes," complete Schedule L, Part III  | 27         |     | ×             |  |  |  |  |  |
| 28        | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):   |            |     |               |  |  |  |  |  |
| а         | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV   | 28a        |     | ×             |  |  |  |  |  |
| b         | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete<br>Schedule L. Part IV   | 200        |     | ~             |  |  |  |  |  |
| с         | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)   | 28b        |     | ×             |  |  |  |  |  |
| •         | was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV  | 28c        |     | ×             |  |  |  |  |  |
| 29        | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M  | 29         |     | ×             |  |  |  |  |  |
| 30        | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>   |            |     |               |  |  |  |  |  |
| 31        | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,   | 30         |     | ×             |  |  |  |  |  |
|           | Part I  | 31         |     | ×             |  |  |  |  |  |
| 32        | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"   |            |     |               |  |  |  |  |  |
| 22        | <i>complete Schedule N, Part II</i>   | 32         |     | ×             |  |  |  |  |  |
| 33        | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I.  | 33         |     | ×             |  |  |  |  |  |
| 34        | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,  |            |     |               |  |  |  |  |  |
| 35a       | or IV, and Part V, line 1   | 34<br>35a  |     | ×             |  |  |  |  |  |
| b         | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a   | 004        |     |               |  |  |  |  |  |
|           | controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2.  | 35b        |     |               |  |  |  |  |  |
| 36        | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2  | 36         |     | ×             |  |  |  |  |  |
| 37        | Did the organization conduct more than 5% of its activities through an entity that is not a related organization  |            |     |               |  |  |  |  |  |
|           | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,<br>Part VI   | 07         |     |               |  |  |  |  |  |
| 38        | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and  | 37         |     | ×             |  |  |  |  |  |
|           | 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O.   | 38         | ×   |               |  |  |  |  |  |
|           |   |            | 000 |               |  |  |  |  |  |

| Form 99 | 0 (2017)  |          | F   | Page 5   |
|---------|---|----------|-----|----------|
| Part    | V Statements Regarding Other IRS Filings and Tax Compliance   |          |     |          |
|         | Check if Schedule O contains a response or note to any line in this Part V  |          |     |          |
|         |   |          | Yes | No       |
| 1a      | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable   1a   0   |          |     |          |
| b       | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable <b>1b</b> 0   |          |     |          |
| с       | Did the organization comply with backup withholding rules for reportable payments to vendors and  |          |     |          |
|         | reportable gaming (gambling) winnings to prize winners?   | 1c       |     |          |
| 2a      | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax   |          |     |          |
|         | Statements, filed for the calendar year ending with or within the year covered by this return <b>2a</b> 0                                       |          |     |          |
| b       | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?                                  | 2b       |     |          |
| -       | <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions) .                       |          |     |          |
| 3a      | Did the organization have unrelated business gross income of \$1,000 or more during the year?   | 3a       |     | ×        |
| b       | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O.                                    | 3b       |     |          |
| 4a      | At any time during the calendar year, did the organization have an interest in, or a signature or other authority                               |          |     |          |
| ти      | over, a financial account in a foreign country (such as a bank account, securities account, or other financial                                  |          |     |          |
|         |   | 4a       |     | ×        |
| b       |   | -ta      |     |          |
| D       |   |          |     |          |
|         | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).                             |          |     |          |
| 5a      | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?   | 5a       |     | ~        |
| _       | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?                                | 5a<br>5b |     | <u>×</u> |
| b       | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?   | 50<br>50 |     | <u>×</u> |
| с<br>6а | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the  | 50       |     |          |
| Va      |   | 60       |     |          |
| h       | organization solicit any contributions that were not tax deductible as charitable contributions?  | 6a       |     |          |
| b       |   | Ch       |     |          |
| -       | gifts were not tax deductible?  | 6b       |     |          |
| 7       | Organizations that may receive deductible contributions under section 170(c).   |          |     |          |
| а       | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | -        |     |          |
|         |   | 7a       |     | ×        |
| b       | If "Yes," did the organization notify the donor of the value of the goods or services provided?   | 7b       |     |          |
| С       | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was  |          |     |          |
|         | required to file Form 8282?   | 7c       |     | <u>×</u> |
| d       | If "Yes," indicate the number of Forms 8282 filed during the year   | _        |     |          |
| е       | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                 | 7e       |     | ×        |
| f       | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .                                  | 7f       |     | <u>×</u> |
| g       | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?                | 7g       |     |          |
| n       | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?              | 7h       |     |          |
| 8       | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the  |          |     |          |
|         | sponsoring organization have excess business holdings at any time during the year?  | 8        |     |          |
| 9       | Sponsoring organizations maintaining donor advised funds.   |          |     |          |
| а       | Did the sponsoring organization make any taxable distributions under section 4966?  | 9a       |     |          |
| b       | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?   | 9b       |     |          |
| 10      | Section 501(c)(7) organizations. Enter:   |          |     |          |
| а       | Initiation fees and capital contributions included on Part VIII, line 12  |          |     |          |
| b       | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b   |          |     |          |
| 11      | Section 501(c)(12) organizations. Enter:  |          |     |          |
| a       | Gross income from members or shareholders   |          |     |          |
| b       | Gross income from other sources (Do not net amounts due or paid to other sources  |          |     |          |
|         | against amounts due or received from them.)   |          |     |          |
| 12a     | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?                                      | 12a      |     |          |
| b       | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b   |          |     |          |
| 13      | Section 501(c)(29) qualified nonprofit health insurance issuers.  |          |     |          |
| а       | Is the organization licensed to issue qualified health plans in more than one state?  | 13a      |     |          |
|         | Note. See the instructions for additional information the organization must report on Schedule O.   |          |     |          |
| b       | Enter the amount of reserves the organization is required to maintain by the states in which  |          |     |          |
|         | the organization is licensed to issue qualified health plans  |          |     |          |
| С       | Enter the amount of reserves on hand  |          |     |          |
| 14a     | Did the organization receive any payments for indoor tanning services during the tax year?  | 14a      |     | ×        |
| b       | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O .                                     | 14b      |     |          |

| Form 99           | 90 (2017)   |               |         | Page <b>6</b> |
|-------------------|---|---------------|---------|---------------|
| Part              | VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b be response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule   |               |         |               |
|                   | Check if Schedule O contains a response or note to any line in this Part VI   | <u></u>       |         | . 🗙           |
| Secti             | on A. Governing Body and Management   |               | Yes     |               |
| 10                | Enter the number of voting members of the governing body at the end of the tax year   1a  |               | Tes     | No            |
| Id                | If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.                                       | 9             |         |               |
| b<br>2            | Enter the number of voting members included in line 1a, above, who are independent . Did any officer, director, trustee, or key employee have a family relationship or a business relationship v any other officer, director, trustee, or key employee? | · 2           |         | ×             |
| 3                 | Did the organization delegate control over management duties customarily performed by or under the dir<br>supervision of officers, directors, or trustees, or key employees to a management company or other person?                                    | rect 3        |         | ×             |
| 4                 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?  | 4             |         | ×             |
| 5                 | Did the organization become aware during the year of a significant diversion of the organization's assets?  | . 5           |         | ×             |
| 6                 | Did the organization have members or stockholders?  | . 6           | ×       |               |
| 7a                | Did the organization have members, stockholders, or other persons who had the power to elect or appendent one or more members of the governing body?  |               |         |               |
| b                 | Are any governance decisions of the organization reserved to (or subject to approval by) membr  | · 7a          |         | ×             |
| _                 | stockholders, or persons other than the governing body?   | · 7b          |         | ×             |
| 8                 | Did the organization contemporaneously document the meetings held or written actions undertaken dur<br>the year by the following:   |               |         |               |
| a                 | The governing body?   | . 8a          | ×       |               |
| ь<br>9            | Each committee with authority to act on behalf of the governing body?   | . 8b          | ×       |               |
| _                 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.  | . 9           |         | ×             |
| Secti             | on B. Policies (This Section B requests information about policies not required by the Internal Re  | evenue C      | Vode.,  | )<br>No       |
| 10a               | Did the organization have local chapters, branches, or affiliates?  | . 10a         |         | ×             |
| b                 | If "Yes," did the organization have written policies and procedures governing the activities of such chapter  |               |         | <b>^</b>      |
|                   | affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes'   |               |         |               |
| 11a               | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form  | n? <b>11a</b> | ×       |               |
| b                 | Describe in Schedule O the process, if any, used by the organization to review this Form 990.   |               |         |               |
| 12a               | Did the organization have a written conflict of interest policy? If "No," go to line 13   | . 12a         |         |               |
| b                 | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflic  |               | ×       |               |
| С                 | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Ye describe in Schedule O how this was done   |               |         |               |
| 13                | describe in Schedule O how this was done  |               | -       | ×             |
| 14                | Did the organization have a written document retention and destruction policy?  |               |         | ×             |
| 15                | Did the process for determining compensation of the following persons include a review and approval independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision  | by            |         |               |
| а                 | The organization's CEO, Executive Director, or top management official  |               |         | ×             |
| b                 | Other officers or key employees of the organization   |               | -       | ×             |
|                   | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).   |               |         |               |
| 16a               | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangem with a taxable entity during the year?  |               |         | ×             |
| b                 | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate  |               |         |               |
| 2                 | participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard organization's exempt status with respect to such arrangements?   | the           |         |               |
| Secti             |   | · 16b         |         | <u> </u>      |
| <u>3ecu</u><br>17 | List the states with which a copy of this Form 990 is required to be filed  |               |         |               |
| 18                | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Se available for public inspection. Indicate how you made these available. Check all that apply.  | ction 501     | (c)(3)s | s only)       |
|                   | Own website Another's website Upon request Other (explain in Schedule O)  |               |         |               |

| 19 | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and |
|----|---|
|    | financial statements available to the public during the tax year.   |

20 State the name, address, and telephone number of the person who possesses the organization's books and records: ► Goldin Group LLC, 4641 Montgomery Ave 300, Bethesda, MD 20814 (301)913-0008

### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

K Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

|                          | , î  |  |                       |         | C)           | - 1                          |        | Í  | ,   |   |
|--------------------------|--|--|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| (A)                      | (B)  |  |                       |         | sition       |                              |        | (D)  | (E)   | (F)   |
| Name and Title           | Average  | (do not check more the box, unless person is |                       |         |              |                              |        | Reportable                                     | Reportable                                  | Estimated   |
|                          | hours per  |  |                       |         |              | or/trust                     |        | compensation                                   | compensation from                           | amount of   |
|                          | week (list any<br>hours for<br>related<br>organizations<br>below dotted<br>line) | Individual trustee<br>or director            | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | from<br>the<br>organization<br>(W-2/1099-MISC) | related<br>organizations<br>(W-2/1099-MISC) | other<br>compensation<br>from the<br>organization<br>and related<br>organizations |
| (1)Karen Rennich         | 40.00  |  |                       |         |              |                              |        |  |   |   |
| Executive Director       |  |  |                       | ×       |              |                              |        |  |   |   |
| (2) Dennis vanEngelsdorp | 5.00   |  |                       |         |              |                              |        |  |   |   |
| President                |  | ×  |                       |         |              |                              |        |  |   |   |
| (3) Patrick Heitkam      | 1.00   |  |                       |         |              |                              |        |  |   |   |
| Vice President           |  | ×  |                       |         |              |                              |        |  |   |   |
| (4) Ramesh Sagili        | 1.00   |  |                       |         |              |                              |        |  |   |   |
| Secretary                |  | ×  |                       |         |              |                              |        |  |   |   |
| (5) Geoff Williams       | 1.00   |  |                       |         |              |                              |        |  |   |   |
| Treasurer                |  | ×  |                       |         |              |                              |        |  |   |   |
| (6) Christi Heintz       | 1.00   |  |                       |         |              |                              |        |  |   |   |
| Director                 |  | ×  |                       |         |              |                              |        |  |   |   |
| (7)John Miller           | 1.00   |  |                       |         |              |                              |        |  |   |   |
| Director                 |  | ×  |                       |         |              |                              |        |  |   |   |
| (8) George Hansen        | 1.00   |  |                       |         |              |                              |        |  |   |   |
| Director                 |  | ×  |                       |         |              |                              |        |  |   |   |
| (9) Marla Spivak         | 1.00   |  |                       |         |              |                              |        |  |   |   |
| Director                 |  | ×  |                       |         |              |                              |        |  |   |   |
| (10) David Mendes        | 1.00   |  |                       |         |              |                              |        |  |   |   |
| Director                 |  | ×  |                       |         |              |                              |        |  |   |   |
| (11)                     |  |  |                       |         |              |                              |        |  |   |   |
| (12)                     |  |  |                       |         |              |                              |        |  |   |   |
| (13)                     |  |  | -                     |         | -            |                              |        |  |   |   |
| (14)                     |  |  |                       |         |              |                              |        |  |   |   |
|                          |  |  |                       |         |              |                              |        |  |   |   |
|                          |  | DEV  |                       |         |              |                              |        |  |   |   |

(23)

(25)

(24)

| Form 990 (2017)                              |   |                     |        |             |                            |                      |               |                   |  | Page <b>8</b>  |
|--|---|---------------------|--------|-------------|----------------------------|----------------------|---------------|-------------------|--|--|
| Part VII Section A. Officers, Directors, Tru | istees, Key E   | mplo                | yee    | s, ar       | nd H                       | lighes               | st C          | ompensated E      | mployees (contir   |  |
| <b>(A)</b><br>Name and title                 | <b>(B)</b><br>Average   | (do n               | iot cł | Pos<br>neck | <b>C)</b><br>ition<br>more | e than o<br>is both  | one           | (D)<br>Reportable | (E)<br>Reportable  | (F)<br>Estimated   |
|  | hours per<br>week (list any<br>hours for<br>related<br>organizations<br>below dotted<br>line) | office<br>or direct |        |             |                            | or/trust<br>employee | tee)<br>Forme |                   | compensation from<br>related<br>organizations<br>(W-2/1099-MISC) | amount of<br>other<br>compensation<br>from the<br>organization<br>and related<br>organizations |
| 5)   |   | -                   |        |             |                            |                      |               |                   |  |  |
| 6)   |   | -                   |        |             |                            |                      |               |                   |  |  |
| 7)   |   | -                   |        |             |                            |                      |               |                   |  |  |
| 8)   |   | -                   |        |             |                            |                      |               |                   |  |  |
| 9)   |   | -                   |        |             |                            |                      |               |                   |  |  |
| 20)  |   | -                   |        |             |                            |                      |               |                   |  |  |
| 1)   |   | -                   |        |             |                            |                      |               |                   |  |  |
| 22)  |   |                     |        |             |                            |                      |               |                   |  |  |

►

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►

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ►

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|   |   |   | Yes | No |
|---|---|---|-----|----|
| 3 | Did the organization list any former officer, director, or trustee, key employee, or highest compensated  |   |     |    |
|   | employee on line 1a? If "Yes," complete Schedule J for such individual  | 3 |     | ×  |
| 4 | For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such |   |     |    |
|   | individual  | 4 |     | ×  |
| 5 | Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual   |   |     |    |

for services rendered to the organization? If "Yes," complete Schedule J for such person . . . . . .

### Section B. Independent Contractors

1b Sub-total . . . .

d Total (add lines 1b and 1c) .

c Total from continuation sheets to Part VII, Section A

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1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

|   | (A)<br>Name and business address   | <b>(B)</b><br>Description of services | <b>(C)</b><br>Compensation |
|---|--|---------------------------------------|----------------------------|
|   |  |                                       |                            |
|   |  |                                       |                            |
|   |  |                                       |                            |
|   |  |                                       |                            |
|   |  |                                       |                            |
| 2 | Total number of independent contractors (including but not limited to received more than \$100,000 of compensation from the organization ► | those listed above) who               |                            |

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×

Form 990 (2017)
Part VIII

**Statement of Revenue** 

#### Check if Schedule O contains a response or note to any line in this Part VIII . . . . . . . . . . . (C) Unrelated business (D) Revenue excluded from tax **(B)** Related or (A) Total revenue exempt function revenue revenue under sections 512-514 Federated campaigns . . . Contributions, Gifts, Grants and Other Similar Amounts 1a 1a 123,193. b Membership dues . . . . 1b Fundraising events . . . 1c С **d** Related organizations . . . 1d Government grants (contributions) е 1e All other contributions, gifts, grants, f and similar amounts not included above 1f 329,554. Noncash contributions included in lines 1a-1f: \$ g Total. Add lines 1a-1f. 452,747 h . Program Service Revenue **Business Code** Bee Service 115210 2a 336,946. 336,946. 0. Ο. b С d е f All other program service revenue . Total. Add lines 2a-2f . . g 336,946. 3 Investment income (including dividends, interest, and other similar amounts) . . . . . . . . 🕨 4 Income from investment of tax-exempt bond proceeds 5 Royalties . . . . ► (i) Real (ii) Personal Gross rents . . 6a b Less: rental expenses Rental income or (loss) С Net rental income or (loss) d ► . . . . (ii) Other 7a Gross amount from sales of (i) Securities assets other than inventory b Less: cost or other basis and sales expenses . С Gain or (loss) . d Net gain or (loss) . . . . . . Other Revenue 8a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 . . . . . а Less: direct expenses . . . . b b Net income or (loss) from fundraising events С ► 9a Gross income from gaming activities. See Part IV, line 19 . . . . . а Less: direct expenses . . . . b b Net income or (loss) from gaming activities . ► С . 10a Gross sales of inventory, less returns and allowances . . . а b Less: cost of goods sold . . . b Net income or (loss) from sales of inventory . ► С Miscellaneous Revenue **Business Code** 11a b С All other revenue . . . . . d Total. Add lines 11a–11d. е ► 12 Total revenue. See instructions. 789,693. 336,946. 0. 0. ►

|                      | on 501(c)(3) and 501(c)(4) organizations must com<br>Check if Schedule O contains a respons   |                       |                               |                       |                    |
|----------------------|---|-----------------------|-------------------------------|-----------------------|--------------------|
|                      | t include amounts reported on lines 6b, 7b,<br>and 10b of Part VIII.  | (A)<br>Total expenses | <b>(B)</b><br>Program service | (C)<br>Management and | (D)<br>Fundraising |
| 1                    | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21  | 602 400               | expenses                      | general expenses      | expenses           |
| 2                    | Grants and other assistance to domestic individuals. See Part IV, line 22   | 683,420.              | 683,420.                      |                       |                    |
| 3                    | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16  |                       |                               |                       |                    |
| 4<br>5               | Benefits paid to or for members   |                       |                               |                       |                    |
| 6                    | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)   |                       |                               |                       |                    |
| 7<br>8               | Other salaries and wages<br>Pension plan accruals and contributions (include<br>section 401(k) and 403(b) employer contributions)   |                       |                               |                       |                    |
| 9<br>10<br>11        | Other employee benefits   |                       |                               |                       |                    |
| a<br>b<br>c<br>d     | Management  | 11,272.<br>50,950.    | 0.                            | 11,272.<br>50,950.    | 0                  |
| e<br>f<br>g          | Professional fundraising services. See Part IV, line 17<br>Investment management fees<br>Other. (If line 11g amount exceeds 10% of line 25, column<br>(A) amount, list line 11g expenses on Schedule O.)          | 79,960.               | 79,960.                       | 0.                    | 0                  |
| 12<br>13<br>14       | Advertising and promotion   |                       |                               |                       |                    |
| 15<br>16<br>17<br>18 | Royalties   | 3,315.                | 0.                            | 3,315.                | 0                  |
| 19<br>20             | for any federal, state, or local public officials<br>Conferences, conventions, and meetings .<br>Interest   |                       |                               |                       |                    |
| 21<br>22<br>23       | Payments to affiliates  | 749.                  | 0.                            | 749.                  | 0                  |
| 23<br>24             | Other expenses. Itemize expenses not covered<br>above (List miscellaneous expenses in line 24e. If<br>line 24e amount exceeds 10% of line 25, column<br>(A) amount, list line 24e expenses on Schedule O.)        | /19.                  | 0.                            | 713.                  |                    |
| a                    | Bank charges  | 20.                   | 0.                            | 20.                   | 0                  |
| b<br>C<br>d          | Shipping<br>Dues & subscriptions  | 942.<br>700.          | 0.                            | 942.<br>700.          | 0                  |
| е<br>25              | All other expenses<br>Total functional expenses. Add lines 1 through 24e  | 831,328.              | 763,380.                      | 67,948.               | 0                  |
| 26                   | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ □ if following SOP 98-2 (ASC 958-720) |                       |                               |                       |                    |

Form 990 (2017)

| Part X                       |   |                                 | Page 11                   |
|------------------------------|---|---------------------------------|---------------------------|
|                              | Check if Schedule O contains a response or note to any line in this Pa  | rt X                            |                           |
|                              |   | <b>(A)</b><br>Beginning of year | <b>(B)</b><br>End of year |
| 1                            | Cash-non-interest-bearing   | 642,199. <b>1</b>               | 347,620.                  |
| 2                            | Savings and temporary cash investments  | 2                               |                           |
| 3                            | Pledges and grants receivable, net  | 3                               |                           |
| 4                            | Accounts receivable, net  | 61,141. <b>4</b>                | 238,797                   |
| 5                            | Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L   | 5                               |                           |
| 6                            | Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L | 6                               |                           |
| S 7<br>2220<br>8             | Notes and loans receivable, net   | 7                               |                           |
| x 8                          | Inventories for sale or use   | 8                               |                           |
| 9                            | Prepaid expenses and deferred charges   | 9                               |                           |
| 10a                          |   |                                 |                           |
| b                            | Less: accumulated depreciation 10b  | 100                             | <b>c</b>                  |
| 11                           | Investments-publicly traded securities  | 11                              |                           |
| 12                           | Investments – other securities. See Part IV, line 11  | 12                              |                           |
| 13                           | Investments-program-related. See Part IV, line 11   | 13                              | ;                         |
| 14                           | Intangible assets   | 14                              |                           |
| 15                           | Other assets. See Part IV, line 11  | 15                              |                           |
| 16                           | Total assets. Add lines 1 through 15 (must equal line 34)   | 703,340. 16                     | 586,417.                  |
| 17                           | Accounts payable and accrued expenses   | 73,540. 17                      |                           |
| 18                           | Grants payable  | 18                              |                           |
| 19                           | Deferred revenue  | 19                              | )                         |
| 20                           | Tax-exempt bond liabilities   | 20                              | )                         |
| 21                           | Escrow or custodial account liability. Complete Part IV of Schedule D   | 21                              |                           |
| 22                           | Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and   |                                 |                           |
|                              | disqualified persons. Complete Part II of Schedule L  | 22                              | 2                         |
| ı<br>23                      | Secured mortgages and notes payable to unrelated third parties  | 23                              |                           |
| 24                           | Unsecured notes and loans payable to unrelated third parties  | 24                              |                           |
| 25                           | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X   |                                 |                           |
|                              | of Schedule D   | 25                              |                           |
| 26                           | Total liabilities. Add lines 17 through 25  | 73,540. <b>26</b>               | 3,700.                    |
| 27<br>28<br>29<br>29         | Organizations that follow SFAS 117 (ASC 958), check here ► ⊠ and complete lines 27 through 29, and lines 33 and 34.   |                                 |                           |
| 27                           | Unrestricted net assets   | 629,800. <b>27</b>              | 582,717.                  |
| 28                           | Temporarily restricted net assets   | 28                              |                           |
| 29                           | Permanently restricted net assets   | 29                              | )                         |
|                              | Organizations that do not follow SFAS 117 (ASC 958), check here $\blacktriangleright$ and complete lines 30 through 34.   |                                 |                           |
| 2 30                         | Capital stock or trust principal, or current funds  | 30                              |                           |
| 31                           | Paid-in or capital surplus, or land, building, or equipment fund  | 31                              |                           |
| 32                           | Retained earnings, endowment, accumulated income, or other funds .  | 32                              |                           |
| 0 30<br>30<br>31<br>32<br>33 | Total net assets or fund balances   | 629,800. <b>33</b>              |                           |
| 34                           | Total liabilities and net assets/fund balances  | 703,340. 34                     |                           |

Form **990** (2017)

| Form 99 | 90 (2017)   |         |      |          | Pa  | ge <b>12</b> |
|---------|---|---------|------|----------|-----|--------------|
| Part    | XI Reconciliation of Net Assets   |         |      |          |     |              |
|         | Check if Schedule O contains a response or note to any line in this Part XI   |         |      |          |     |              |
| 1       | Total revenue (must equal Part VIII, column (A), line 12)   | 1       |      | 78       | 9,6 | 93.          |
| 2       | Total expenses (must equal Part IX, column (A), line 25)  | 2       |      | 83       | 1,3 | 28.          |
| 3       | Revenue less expenses. Subtract line 2 from line 1  | 3       |      | -42      | 1,6 | 35.          |
| 4       | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))   | 4       |      | 62       | 9,8 | 00.          |
| 5       | Net unrealized gains (losses) on investments  | 5       |      |          |     |              |
| 6       | Donated services and use of facilities  | 6       |      |          |     |              |
| 7       | Investment expenses   | 7       |      |          |     |              |
| 8       | Prior period adjustments  | 8       |      | - !      | 5,4 | 48.          |
| 9       | Other changes in net assets or fund balances (explain in Schedule O)  | 9       |      |          |     |              |
| 10      | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line  |         |      |          |     |              |
|         | 33, column (B)) .................................   | 10      |      | 582      | 2,7 | 17.          |
| Part    | XII Financial Statements and Reporting  |         |      |          |     |              |
|         | Check if Schedule O contains a response or note to any line in this Part XII  |         |      | •        |     |              |
|         |   |         | _    | <u> </u> | /es | No           |
| 1       | Accounting method used to prepare the Form 990: Cash X Accrual Other  |         | _    |          |     |              |
|         | If the organization changed its method of accounting from a prior year or checked "Other," exp  | olain   | in   |          |     |              |
|         | Schedule O.   |         |      |          |     |              |
| 2a      | Were the organization's financial statements compiled or reviewed by an independent accountant?   |         |      | a        | ×   |              |
|         | If "Yes," check a box below to indicate whether the financial statements for the year were comp   | oiled ( | or   |          |     |              |
|         | reviewed on a separate basis, consolidated basis, or both:  |         |      |          |     |              |
|         | Separate basis Consolidated basis Both consolidated and separate basis  |         |      |          |     |              |
| b       | Were the organization's financial statements audited by an independent accountant?  | • •     | -    | b        | _   | ×            |
|         | If "Yes," check a box below to indicate whether the financial statements for the year were audite   | d on    | a    |          |     |              |
|         | separate basis, consolidated basis, or both:  |         |      |          |     |              |
|         | Separate basis Consolidated basis Both consolidated and separate basis  |         |      |          |     |              |
| С       | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for ow  |         | -    |          |     |              |
|         | of the audit, review, or compilation of its financial statements and selection of an independent accou  |         |      | 2C       | ×   |              |
|         | If the organization changed either its oversight process or selection process during the tax year, ex<br>Schedule O.  | plain   | in   |          |     |              |
| 0.      |   | forth   | in l |          |     |              |
| 3a      | As a result of a federal award, was the organization required to undergo an audit or audits as set the Single Audit Act and OMB Circular A-133?   | orth    |      |          |     | ~            |
|         | •   | • •     |      | a        |     |              |
| b       | If "Yes," did the organization undergo the required audit or audits? If the organization did not unde required audit or audits, explain why in Schedule O and describe any steps taken to undergo such au |         |      | b        |     |              |
|         | required addit or addits, explain why in Schedule O and describe any steps taken to dhuergo such at   | uns.    | 3    |          | 000 |              |

| SCH   | EDUL   | E A       |
|-------|--------|-----------|
| (Form | 990 oi | r 990-EZ) |

# **Public Charity Status and Public Support**

OMB No. 1545-0047

| Department of the Treasury |
|----------------------------|
| Internal Revenue Service   |

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. ► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

| Na | me of | the | organiz | zatio |
|----|-------|-----|---------|-------|

(C)

(D)

(E) Total

| 201                 | 7 |
|---------------------|---|
| ben to F<br>Inspect |   |

| Name  | of the organization  |                                      |   |   |                                       | Employer identification                                 | number  |
|-------|--|--------------------------------------|---|---|---------------------------------------|---|---|
|       | INFORMED PARTNERSHIP IN  |                                      |   |   |                                       | 47-1424522  |   |
| Par   |  |                                      | <u> </u>  |   |                                       | ,   | ns.   |
| The c | organization is not a private founda   |                                      |   |   |                                       | ,   |   |
| 1     | A church, convention of church   |                                      |   |   |                                       |   |   |
| 2     | A school described in <b>section</b>   |                                      |   |   |                                       |   |   |
| 3     | A hospital or a cooperative hos  |                                      |   |   |                                       |   |   |
| 4     | A medical research organization hospital's name, city, and state   | •                                    | onjunction with a hosp  | oital desc  | ribed in <b>s</b>                     | ection 170(b)(1)(A)                                     | (iii). Enter the                                      |
| 5     | An organization operated for t section 170(b)(1)(A)(iv). (Comp   |                                      | college or university   | owned o   | r operate                             | d by a government                                       | al unit described in                                  |
| 6     | A federal, state, or local govern  | nment or govern                      | mental unit described   | in sectio   | on 170(b)                             | (1)(A)(v).  |   |
| 7     | An organization that normally described in section 170(b)(1)   |                                      |   | port from   | a gover                               | nmental unit or from                                    | the general public                                    |
| 8     | A community trust described in   | n section 170(b)                     | (1)(A)(vi). (Complete I   | Part II.)   |                                       |   |   |
| 9     | An agricultural research organi<br>or university or a non-land-gra<br>university:  |                                      |   |   |                                       |   |   |
| 10    | An organization that normally r<br>receipts from activities related<br>support from gross investment<br>acquired by the organization a | to its exempt fu<br>income and un    | nctions—subject to co<br>related business taxal                                     | ertain exc<br>ble incom   | ceptions,<br>ne (less se              | and (2) no more that<br>action 511 tax) from            | n 331/3% of its                                       |
| 11    | An organization organized and  |                                      |   |   |                                       |   |   |
|       | An organization organized and  |                                      | , ,   | 2   |                                       |   | ry out the purposes                                   |
|       | of one or more publicly suppo  |                                      |   |   |                                       |   |   |
|       | Check the box in lines 12a thro  | ugh 12d that des                     | scribes the type of sup   | porting c   | organizatio                           | on and complete line                                    | es 12e, 12f, and 12g.                                 |
| а     | <b>Type I.</b> A supporting organ  |                                      |   |   |                                       |   |   |
|       | the supported organization supporting organization. Ye   |                                      |   |   |                                       | he directors or trust                                   | ees of the  |
| b     | <b>Type II.</b> A supporting organ control or management of to organization(s). <b>You must</b>  | the supporting o                     | rganization vested in   | the same  |                                       |   |   |
| С     | <b>Type III functionally integ</b><br>its supported organization   |                                      |   |   |                                       |   | ally integrated with,                                 |
| d     | <b>Type III non-functionally i</b><br>that is not functionally integrequirement (see instruction                                       | grated. The orga                     | nization generally mu   | st satisfy  | a distribu                            | ition requirement an                                    |   |
| е     | Check this box if the organ functionally integrated, or T  | ization received<br>ype III non-func | a written determination   | on from the porting of the port of the porting of the port of the | ne IRS tha<br>organizati              | at it is a Type I, Type<br>on.                          | e II, Type III  |
| f     | Enter the number of supported of   |                                      |   |   |                                       |   |   |
| g     | Provide the following information  | about the supp                       | oorted organization(s).   |   |                                       |   |   |
|       | (i) Name of supported organization   | <b>(ii)</b> EIN                      | (iii) Type of organization<br>(described on lines 1–10<br>above (see instructions)) | listed in you   | organization<br>ur governing<br>ment? | (v) Amount of monetary<br>support (see<br>instructions) | (vi) Amount of<br>other support (see<br>instructions) |
|       |  |                                      |   | Yes   | No                                    |   |   |
| (A)   |  |                                      |   |   |                                       |   |   |
| (B)   |  |                                      |   |   |                                       |   |   |

| Schedu     | ıle A (Form 990 or 990-EZ) 2017  |                                  |                                 |                                  |                                    |  | Page <b>2</b>                |
|------------|--|----------------------------------|---------------------------------|----------------------------------|------------------------------------|--|------------------------------|
| Part       |  | ne box on line                   | e 5, 7, or 8 of                 | Part I or if th                  | e organizatio                      | n failed to qu                         | i)                           |
| Sect       | ion A. Public Support  |                                  |                                 | -                                |                                    | •                                      |                              |
| Caler      | ndar year (or fiscal year beginning in) 🕨  | <b>(a)</b> 2013                  | <b>(b)</b> 2014                 | (c) 2015                         | (d) 2016                           | (e) 2017                               | (f) Total                    |
| 1          | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")   |                                  |                                 |                                  |                                    |  |                              |
| 2          | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  |                                  |                                 |                                  |                                    |  |                              |
| 3          | The value of services or facilities furnished by a governmental unit to the organization without charge  |                                  |                                 |                                  |                                    |  |                              |
| 4          | Total. Add lines 1 through 3   |                                  |                                 |                                  |                                    |  |                              |
| 5          | The portion of total contributions by<br>each person (other than a<br>governmental unit or publicly<br>supported organization) included on<br>line 1 that exceeds 2% of the amount<br>shown on line 11, column (f) |                                  |                                 |                                  |                                    |  |                              |
| 6          | Public support. Subtract line 5 from line 4  |                                  |                                 |                                  |                                    |  |                              |
| Sect       | ion B. Total Support   |                                  |                                 |                                  |                                    | -                                      |                              |
| Caler      | ndar year (or fiscal year beginning in) 🕨  | <b>(a)</b> 2013                  | <b>(b)</b> 2014                 | (c) 2015                         | (d) 2016                           | (e) 2017                               | (f) Total                    |
| 7          | Amounts from line 4  |                                  |                                 |                                  |                                    |  |                              |
| 8          | Gross income from interest, dividends,<br>payments received on securities loans,<br>rents, royalties, and income from<br>similar sources   |                                  |                                 |                                  |                                    |  |                              |
| 9          | Net income from unrelated business activities, whether or not the business is regularly carried on   |                                  |                                 |                                  |                                    |  |                              |
| 10         | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)  |                                  |                                 |                                  |                                    |  |                              |
| 11         | Total support. Add lines 7 through 10  |                                  |                                 |                                  |                                    |  |                              |
| 12         | Gross receipts from related activities, etc.   |                                  |                                 |                                  |                                    | 12                                     |                              |
| 13<br>Sect | First five years. If the Form 990 is for the organization, check this box and stop he ion C. Computation of Public Support   | re                               |                                 |                                  |                                    |  |                              |
| 14         | Public support percentage for 2017 (line 6   |                                  |                                 | 1, column (f))                   |                                    | 14                                     | %                            |
| 15<br>16a  | Public support percentage from 2016 Sch<br>33 <sup>1</sup> / <sub>3</sub> % support test-2017. If the organi   | nedule A, Part<br>zation did not | II, line 14<br>check the box    | x on line 13, ar                 | <br>nd line 14 is 3                |  | %<br>check this              |
| b          | box and <b>stop here.</b> The organization qua<br><b>33</b> <sup>1</sup> / <sub>3</sub> % <b>support test—2016.</b> If the organi<br>this box and <b>stop here.</b> The organization                               | zation did not                   | check a box c                   | on line 13 or 16                 | a, and line 15                     | is 331/3% or m                         | nore, check                  |
| 17a        | <b>10%-facts-and-circumstances test</b> — <b>20</b><br>10% or more, and if the organization me<br>Part VI how the organization meets the "<br>organization   | <b>017.</b> If the org           | anization did r<br>and-circumst | ot check a bo<br>ances" test, cl | x on line 13, 1<br>neck this box : | 6a, or 16b, an<br>and <b>stop here</b> | d line 14 is<br>. Explain in |
| b          | <b>10%-facts-and-circumstances test</b> - <b>20</b><br>15 is 10% or more, and if the organiza<br>Explain in Part VI how the organization n   | ation meets th                   | ne "facts-and-o                 | circumstances                    | " test, check                      | this box and                           | stop here.                   |

Schedule A (Form 990 or 990-EZ) 2017

### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Secti   | ů , , , , , , , , , , , , , , , , , , ,   |                 |                 | ,           |                 | /               |            |
|---|---|-----------------|-----------------|-------------|-----------------|-----------------|------------|
|   |   | (a) 2013        | <b>(b)</b> 2014 | (c) 2015    | (d) 2016        | (e) 2017        | (f) Total  |
|   |   | (4) 2010        | (,              | (0) = 0 : 0 | (0) = 0 : 0     | (0) = 0 : 1     | (1) 10101  |
| -   |   |                 | 353 000         | 237 022     | 222 222         | 452 747         | 1 266 091  |
| 2   |   |                 | 333,000.        | 237,022.    | 223,322.        | 432,747.        | 1,200,091. |
| _   | sold or services performed, or facilities furnished in any activity that is related to the                                  |                 |                 |             |                 |                 |            |
|   |   |                 | 34,945.         | 109,043.    | 249,777.        | 336,946.        | 730,711.   |
| 3   | Gross receipts from activities that are not an unrelated trade or business under section 513                                |                 |                 |             |                 |                 |            |
| 4   | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf                             |                 |                 |             |                 |                 |            |
| 5   | The value of services or facilities furnished by a governmental unit to the organization without charge                     |                 |                 |             |                 |                 |            |
| 6   | Total. Add lines 1 through 5  |                 | 387,945.        | 346,065.    | 473,099.        | 789,693.        | 1,996,802. |
| 7a  |   |                 |                 |             | -               |                 |            |
|   | received from disqualified persons  |                 |                 |             |                 |                 |            |
| b   | Amounts included on lines 2 and 3   |                 |                 |             |                 |                 |            |
|   |   |                 |                 |             |                 |                 |            |
|   | persons that exceed the greater of \$5,000  |                 |                 |             |                 |                 |            |
|   | or 1% of the amount on line 13 for the year   |                 |                 |             |                 |                 |            |
| с   | Add lines 7a and 7b   |                 |                 |             |                 |                 |            |
| 8   | Public support. (Subtract line 7c from  |                 |                 |             |                 |                 |            |
|   | line 6.)  |                 |                 |             |                 |                 | 1,996,802. |
| Secti   | on B. Total Support   |                 |                 |             |                 |                 |            |
| Calen   | dar year (or fiscal year beginning in) 🕨  | <b>(a)</b> 2013 | <b>(b)</b> 2014 | (c) 2015    | <b>(d)</b> 2016 | <b>(e)</b> 2017 | (f) Total  |
| 9   | Amounts from line 6   |                 | 387,945.        | 346,065.    | 473,099.        | 789,693.        | 1,996,802. |
| 10a   | Gross income from interest, dividends,  |                 |                 |             |                 |                 |            |
|   | payments received on securities loans, rents, royalties, and income from similar sources .                                  |                 |                 |             |                 |                 |            |
| b   | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975                     |                 |                 |             |                 |                 |            |
| С   | Add lines 10a and 10b   |                 |                 |             |                 |                 |            |
| 11  | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on |                 |                 |             |                 |                 |            |
| 12  | Other income. Do not include gain or  |                 |                 |             |                 |                 |            |
|   | loss from the sale of capital assets (Explain in Part VI.)  |                 |                 |             |                 |                 |            |
| 13  | <b>Total support.</b> (Add lines 9, 10c, 11, and 12.)   |                 | 387,945.        | 346,065.    | 473,099.        | 789,693.        | 1,996,802. |
| 14  | First five years. If the Form 990 is for the  | ne organization |                 |             |                 |                 |            |
| _   | organization, check this box and stop he  | re              | <u></u>         | <u></u>     | <u> </u>        | <u> </u>        | 🕨 🗙        |
| Secti   |   | -               |                 |             |                 |                 |            |
| 15  |   |                 |                 |             |                 | 15              | %          |
| 16  |   |                 |                 | <u></u>     | <u></u> .       | 16              | %          |
| Secti   | -   |                 | -               |             |                 |                 |            |
| 17  |   |                 | .,              |             | ( ))            |                 | %          |
| 18  |   |                 |                 |             |                 | 18              | %          |
| 19a   |   |                 |                 |             |                 |                 |            |
| sold or services performed, or facilities<br>furnished in any activity har load to be reaction 513       34,945.       109,043.       249,777.       336,946.       730,711.         Gross receipts from activities that are not an<br>unrelated trade or business under section 513       34,945.       109,043.       249,777.       336,946.       730,711.         4       Tax revenues levice work to business under section 513       387,945.       346,065.       473,099.       789,693.       1,996,802.         5       The value of services or facilities<br>furnished by a governmental unit to the<br>organization without charge       387,945.       346,065.       473,099.       789,693.       1,996,802.         6       Total. Add lines 1, 2, and 3<br>received from disqualified persons .       387,945.       346,065.       473,099.       789,693.       1,996,802.         9       Amounts included on lines 2, and 3<br>received from dines 1,2, and 3       1       1       1       1       1       9       387,945.       346,065.       473,099.       789,693.       1,996,802.         9       Amounts from line 6 |   |                 |                 |             |                 |                 |            |
| b   |   |                 |                 |             |                 |                 |            |
| 20  |   | -               | -               | -           |                 |                 |            |
|   |   |                 |                 | , , .       |                 |                 |            |

### Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- **c** Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in Part VI.*
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).*
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in Part VI.*
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in Part VI.*
- **c** Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in Part VI.*
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

Yes No

1

2

3a

3b

3c

4a

4b

4c

5a

5b 5c

6

7

8

9a

9b

9c

10a

10b

| Part | V Supporting Organizations (continued)   |     |     |    |
|------|--|-----|-----|----|
|      |  |     | Yes | No |
| 11   | Has the organization accepted a gift or contribution from any of the following persons?  |     |     |    |
| а    | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?  | 11a |     |    |
| b    | A family member of a person described in (a) above?  | 11b |     |    |
| с    | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.  | 11c |     |    |
| ecti | on B. Type I Supporting Organizations  |     |     |    |
|      |  |     | Yes | N  |
| 1    | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1   |     |    |
| 2    | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated,  |     |     |    |

### Section C. Type II Supporting Organizations

supervised, or controlled the supporting organization.

1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in **Part VI** how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

### Section D. All Type III Supporting Organizations

|   |  |   | Yes | No |
|---|--|---|-----|----|
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 |     |    |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).   | 2 |     |    |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a  |   |     |    |

**3** By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.* 

### Section E. Type III Functionally Integrated Supporting Organizations

- 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).
- a The organization satisfied the Activities Test. Complete line 2 below.
- **b** The organization is the parent of each of its supported organizations. *Complete line 3 below.*
- c 🗌 The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).

### 2 Activities Test. Answer (a) and (b) below.

- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI identify those supported organizations and explain** how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. Answer (a) and (b) below.
- **a** Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *Provide details in Part VI.*
- **b** Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.

2

1

3

2a

2b

3a

3b

Yes No

Yes No

\_

### Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See |
|---|--|
|   | instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.        |
|   |  |

| Section A - Adjusted Net Income  |    | (A) Prior Year | (B) Current Year<br>(optional) |
|--|----|----------------|--------------------------------|
| 1 Net short-term capital gain  | 1  |                |                                |
| 2 Recoveries of prior-year distributions   | 2  |                |                                |
| 3 Other gross income (see instructions)  | 3  |                |                                |
| 4 Add lines 1 through 3.   | 4  |                |                                |
| 5 Depreciation and depletion   | 5  |                |                                |
| 6 Portion of operating expenses paid or incurred for production or                       |    |                |                                |
| collection of gross income or for management, conservation, or                           |    |                |                                |
| maintenance of property held for production of income (see instructions)                 | 6  |                |                                |
| 7 Other expenses (see instructions)  | 7  |                |                                |
| 8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4).                          | 8  |                |                                |
| Section B - Minimum Asset Amount   |    | (A) Prior Year | (B) Current Year<br>(optional) |
| 1 Aggregate fair market value of all non-exempt-use assets (see                          |    |                |                                |
| instructions for short tax year or assets held for part of year):                        |    |                |                                |
| a Average monthly value of securities  | 1a |                |                                |
| <b>b</b> Average monthly cash balances   | 1b |                |                                |
| c Fair market value of other non-exempt-use assets                                       | 1c |                |                                |
| d Total (add lines 1a, 1b, and 1c)   | 1d |                |                                |
| e Discount claimed for blockage or other factors (explain in detail in <b>Part VI</b> ): |    |                |                                |
| 2 Acquisition indebtedness applicable to non-exempt-use assets                           | 2  |                |                                |
| 3 Subtract line 2 from line 1d.  | 3  |                |                                |
| 4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,           |    |                |                                |
| see instructions).   | 4  |                |                                |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3)                       | 5  |                |                                |
| 6 Multiply line 5 by .035.   | 6  |                |                                |
| 7 Recoveries of prior-year distributions   | 7  |                |                                |
| 8 Minimum Asset Amount (add line 7 to line 6)  | 8  |                |                                |
| Section C - Distributable Amount   |    |                | Current Year                   |
| 1 Adjusted net income for prior year (from Section A, line 8, Column A)                  | 1  |                |                                |
| 2 Enter 85% of line 1.   | 2  |                |                                |
| <b>3</b> Minimum asset amount for prior year (from Section B, line 8, Column A)          | 3  |                |                                |
| 4 Enter greater of line 2 or line 3.   | 4  |                |                                |
| 5 Income tax imposed in prior year   | 5  |                |                                |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to                   |    |                |                                |
| emergency temporary reduction (see instructions).  | 6  |                |                                |
|  |    |                | ,                              |

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Schedule A (Form 990 or 990-EZ) 2017

| Part | V Type III Non-Functionally Integrated 509(a)(3  | B) Supporting Organi        | zations (continued)                    |   |
|------|--|-----------------------------|--|---|
| Sect | ion D - Distributions  | <u> </u>                    |  | Current Year                              |
| 1    | Amounts paid to supported organizations to accomplish e  | exempt purposes             |  |   |
| 2    | Amounts paid to perform activity that directly furthers exe  | empt purposes of suppo      | orted                                  |   |
|      | organizations, in excess of income from activity   |                             |  |   |
| 3    | Administrative expenses paid to accomplish exempt purp   | oses of supported orga      | nizations                              |   |
| 4    | Amounts paid to acquire exempt-use assets  |                             |  |   |
| 5    | Qualified set-aside amounts (prior IRS approval required)  |                             |  |   |
| 6    | Other distributions (describe in Part VI). See instructions.   |                             |  |   |
| 7    | Total annual distributions. Add lines 1 through 6.   |                             |  |   |
| 8    | Distributions to attentive supported organizations to whic (provide details in <b>Part VI</b> ). See instructions.   | h the organization is res   | ponsive                                |   |
| 9    | Distributable amount for 2017 from Section C, line 6   |                             |  |   |
| 10   | Line 8 amount divided by line 9 amount   |                             |  |   |
| S    | ection E - Distribution Allocations (see instructions)   | (i)<br>Excess Distributions | (ii)<br>Underdistributions<br>Pre-2017 | (iii)<br>Distributable<br>Amount for 2017 |
| 1    | Distributable amount for 2017 from Section C, line 6   |                             |  |   |
| 2    | Underdistributions, if any, for years prior to 2017<br>(reasonable cause required—explain in <b>Part VI</b> ). See<br>instructions.  |                             |  |   |
| 3    | Excess distributions carryover, if any, to 2017  |                             |  |   |
| а    |  |                             |  |   |
| b    | From 2013  |                             |  |   |
| с    | From 2014  |                             |  |   |
| d    | From 2015  |                             |  |   |
| е    | From 2016  |                             |  |   |
| f    | Total of lines 3a through e  |                             |  |   |
| g    | Applied to underdistributions of prior years   |                             |  |   |
| h    | Applied to 2017 distributable amount   |                             |  |   |
| i    | Carryover from 2012 not applied (see instructions)   |                             |  |   |
| j    | Remainder. Subtract lines 3g, 3h, and 3i from 3f.  |                             |  |   |
| 4    | Distributions for 2017 from<br>Section D, line 7: \$   |                             |  |   |
| а    | Applied to underdistributions of prior years   |                             |  |   |
| b    | Applied to 2017 distributable amount   |                             |  |   |
| С    | Remainder. Subtract lines 4a and 4b from 4.  |                             |  |   |
| 5    | Remaining underdistributions for years prior to 2017, if<br>any. Subtract lines 3g and 4a from line 2. For result<br>greater than zero, explain in <b>Part VI.</b> See instructions. |                             |  |   |
| 6    | Remaining underdistributions for 2017. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in <b>Part VI.</b> See instructions.                              |                             |  |   |
| 7    | <b>Excess distributions carryover to 2018</b> . Add lines 3j and 4c.   |                             |  |   |
| 8    | Breakdown of line 7:   |                             |  |   |
| а    | Excess from 2013   |                             |  |   |
| b    | Excess from 2014   |                             |  |   |
| С    | Excess from 2015   |                             |  |   |
| d    | Excess from 2016   |                             |  |   |
| е    | Excess from 2017   |                             |  |   |

Schedule A (Form 990 or 990-EZ) 2017

| Part VI | <b>Supplemental Information.</b> Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) |
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| Schec | lule B |
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|-------|--------|

| (Form 990, 990-EZ,         |
|----------------------------|
| or 990-PF)                 |
| Department of the Treasury |
| Internal Revenue Service   |

Name of the organization

## Schedule of Contributors

OMB No. 1545-0047

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Go to www.irs.gov/Form990 for the latest information.

Employer identification number

47-1424522

|--|

### Organization type (check one):

| Filers of:         | Section:   |
|--------------------|--|
| Form 990 or 990-EZ | ∑ 501(c)( 3) (enter number) organization   |
|                    | 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation |
|                    | 527 political organization   |
| Form 990-PF        | 501(c)(3) exempt private foundation  |
|                    | 4947(a)(1) nonexempt charitable trust treated as a private foundation            |
|                    | 501(c)(3) taxable private foundation   |
|                    |  |

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

### **General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

### **Special Rules**

- □ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1/3</sup>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- □ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

| Schedule B (Form | 990, | 990-EZ, | or 990-PF) | (2017) |
|------------------|------|---------|------------|--------|
|------------------|------|---------|------------|--------|

Name of organization

Part I

Page **2** Employer identification number 47-1424522

BEE INFORMED PARTNERSHIP INC.

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4       | (c)<br>Total contributions | (d)<br>Type of contribution                           |
|------------|---|----------------------------|---|
| <u>1</u>   | Project APIS M                          |                            | Person 🗵<br>Payroll 🗌                                 |
|            | PO Box 26793<br>Salt Lake City UT 26793 |                            | Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4       | (c)<br>Total contributions | (d)<br>Type of contribution                           |
| _2         | Almond Board of California              |                            | Person 🛛 🕅<br>Payroll 🗌                               |
|            | 1150 9th St #1500                       | \$75,961.                  | Noncash   |
|            | Modesto CA 95354                        |                            | (Complete Part II for noncash contributions.)         |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4       | (c)<br>Total contributions | (d)<br>Type of contribution                           |
| 3          | APHIS                                   |                            | Person 🔀  |
|            | 4700 River Rd                           | \$84,839.                  | Payroll 🗌<br>Noncash 🗌                                |
|            | RIVERDALE MD 20737                      |                            | (Complete Part II for noncash contributions.)         |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4       | (c)<br>Total contributions | (d)<br>Type of contribution                           |
|            |   | <br>\$                     | Person<br>Payroll<br>Noncash                          |
|            |   |                            | (Complete Part II for noncash contributions.)         |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4       | (c)<br>Total contributions | (d)<br>Type of contribution                           |
|            |   | \$                         | Person<br>Payroll<br>Noncash                          |
|            |   |                            | (Complete Part II for noncash contributions.)         |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4       | (c)<br>Total contributions | (d)<br>Type of contribution                           |
|            |   | <br>\$                     | Person<br>Payroll<br>Noncash                          |
|            |   |                            | (Complete Part II for noncash contributions.)         |

Employer identification number 47-1424522

BEE INFORMED PARTNERSHIP INC.

Part II

Name of organization

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|---------------------------|--|---|----------------------|
|                           |  | <br><br>\$                                      |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                           |  | <br><br>\$                                      |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                           |  | *****<br>*****<br>*****<br>*****                |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                           |  | <br><br><br>\$                                  |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                           |  | <br><br>\$                                      |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                           |  | <br><br>\$                                      |                      |

| Schedule B (              | (Form 990, 990-EZ, or 990-PF) (2017)  |  |  | Page <b>4</b>  |  |  |  |  |  |
|---------------------------|---|--|--|--|--|--|--|--|--|
| Name of o                 | organization  |  |  | Employer identification number   |  |  |  |  |  |
|                           | FORMED PARTNERSHIP INC.   |  |  | 47-1424522   |  |  |  |  |  |
| Part III                  | (10) that total more than \$1,000 for<br>the following line entry. For organiza<br>contributions of \$1,000 or less for the | <b>r the year from any</b><br>itions completing Par<br>ne year. (Enter this in | one contribute<br>t III, enter the t<br>formation once | s described in section 501(c)(7), (8), or<br>or. Complete columns (a) through (e) and<br>otal of <i>exclusively</i> religious, charitable, etc.,<br>b. See instructions.) ► \$ |  |  |  |  |  |
| (a) No.                   | Use duplicate copies of Part III if add   | ditional space is need   | led.   |  |  |  |  |  |  |
| from<br>Part I            | (b) Purpose of gift   | (c) Use (  | of gift  | (d) Description of how gift is held  |  |  |  |  |  |
| _                         |   | (e) Transf   | er of gift   |  |  |  |  |  |  |
|                           | Transferee's name, address, a   | nd ZIP + 4   | Rela   | tionship of transferor to transferee   |  |  |  |  |  |
|                           |   |  |  |  |  |  |  |  |  |
| (a) No.<br>from<br>Part I | (b) Purpose of gift   | (c) Use o  | (d) Description of how gift is held                    |  |  |  |  |  |  |
|                           |   |  |  |  |  |  |  |  |  |
| -                         | (e) Transfer of gift  |  |  |  |  |  |  |  |  |
| -                         | Transferee's name, address, a   |  | Relationship of transferor to transferee               |  |  |  |  |  |  |
|                           |   |  |  |  |  |  |  |  |  |
| (a) No.<br>from<br>Part I | (b) Purpose of gift   | (b) Purpose of gift (c) Use of gift  |  | (d) Description of how gift is held  |  |  |  |  |  |
|                           |   |  |  |  |  |  |  |  |  |
|                           |   | er of gift   |  |  |  |  |  |  |  |
| -                         | Transferee's name, address, a   | nd ZIP + 4   | Kela   | tionship of transferor to transferee   |  |  |  |  |  |
| (a) No.<br>from           |   |  |  |  |  |  |  |  |  |
| from<br>Part I            | (b) Purpose of gift (c) Use   |  | of gift  | (d) Description of how gift is held  |  |  |  |  |  |
|                           |   |  |  |  |  |  |  |  |  |
|                           | Transferee's name, address, a   | er of gift<br>Rela   | tionship of transferor to transferee                   |  |  |  |  |  |  |
| Ī                         |   |  |  | •  |  |  |  |  |  |
| BAA                       |   | REV 11/13/17 P   | <br>RO   | Schedule B (Form 990, 990-EZ, or 990-PF) (2017)  |  |  |  |  |  |

| SCHEDULE I<br>(Form 990)   | Grants and Other Assistance to Organizations,           |                                    |                             |                                       |                                  |                                   |         |                           |                  |
|--|---|------------------------------------|-----------------------------|---------------------------------------|----------------------------------|-----------------------------------|---------|---------------------------|------------------|
| (Form 990) Governments, and Individuals in the United States<br>Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. |   |                                    |                             |                                       |                                  |                                   | 2017    |                           |                  |
| Attach to Form 990   |   |                                    |                             |                                       |                                  |                                   | Open t  | o Public                  |                  |
| Department of the Treasury<br>Internal Revenue Service   | ► Go to www.irs.gov/Form990 for the latest information. |                                    |                             |                                       |                                  |                                   |         |                           |                  |
| Name of the organization   |   |                                    |                             |                                       |                                  |                                   | Employe | er identification nu      | mber             |
| BEE INFORMED PARTNERS  |   |                                    |                             |                                       |                                  |                                   | 47-14   | 24522                     |                  |
| Part I General Informati   |   |                                    |                             |                                       |                                  |                                   |         |                           |                  |
| 1 Does the organization main the selection criteria used   |   |                                    | •                           |                                       | grantees' eligibility            | •                                 |         |                           | 🗌 No             |
| 2 Describe in Part IV the ord  | -   |                                    |                             |                                       |                                  |                                   |         | - Ie3                     |                  |
| Part II Grants and Other   | Assistance to Do  | mestic Organiz                     | zations and Don             | nestic Governn                        | nents. Complete                  |                                   |         | ered "Yes" on             | Form             |
| 990, Part IV, line 2   |   |                                    |                             | 1                                     | (f) Method of valuation          | •                                 |         | <i></i>                   |                  |
| 1 (a) Name and address of organization<br>or government  | n <b>(b)</b> EIN  | (c) IRC section<br>(if applicable) | (d) Amount of cash<br>grant | (e) Amount of non-<br>cash assistance | (book, FMV, appraisal,<br>other) | (g) Description<br>noncash assist |         | (h) Purpose<br>or assista |                  |
| (1) Texas A&M AgriLife Resear  |   |                                    |                             |                                       |                                  |                                   |         |                           |                  |
| 600 John Kimbrough Blvd., Suite 512 2142 TAMU COLLEGE STATION TX 7   |   |                                    | 73,000.                     |                                       |                                  |                                   |         | Texas A&M for tech te     | eamgrant awarded |
| (2) Oregon State Universit   |   |                                    |                             |                                       |                                  |                                   |         |                           |                  |
| Oregon State University Corvallis OR 973   |   |                                    | 81,614.                     |                                       |                                  |                                   |         | Fund the Tech T           | ransfer Team     |
| (3) University of Marylar  |   |                                    | 150.001                     |                                       |                                  |                                   |         | Turnel the marsh m        |                  |
| University of Maryland College Park MD 207<br>(4) University of California, Dav  |   |                                    | 158,961.                    |                                       |                                  |                                   |         | Fund the Tech T           | ransier Team     |
| P.O. Box 989062 West Sacramento CA 957   |   |                                    | 143,000.                    |                                       |                                  |                                   |         | Fund the Tech T           | rangfor Toam     |
| (5) Michigan State Universit   |   |                                    | 143,000.                    |                                       |                                  |                                   |         | Fund the fech f.          |                  |
| Spartan Way 535 Chestnut Rd East Lansing MI 48   |   |                                    | 93,808.                     |                                       |                                  |                                   |         | Fund the Tech T           | ransfer Team     |
| (6) University of Minnesot   |   |                                    |                             |                                       |                                  |                                   |         |                           |                  |
| 1300 S 2ND ST SUITE 206 Minneapolis MN 554   |   |                                    | 87,820.                     |                                       |                                  |                                   |         | Fund the Tech T           | ransfer Team     |
| (7) University of Florid   |   |                                    |                             |                                       |                                  |                                   |         |                           |                  |
| 207 Grinter Hall Gainesville FL 326  | 11 59-6002052   |                                    | 45,217.                     |                                       |                                  |                                   |         | Fund the Tech T           | ransfer Team     |
| (8)  |   |                                    |                             |                                       |                                  |                                   |         |                           |                  |
| (9)  |   |                                    |                             |                                       |                                  |                                   |         |                           |                  |
| (10)   |   |                                    |                             |                                       |                                  |                                   |         |                           |                  |
| (11)   |   |                                    |                             |                                       |                                  |                                   |         |                           |                  |
| (12)   |   |                                    |                             |                                       |                                  |                                   |         |                           |                  |
| 2 Enter total number of sect<br>3 Enter total number of othe   |   | •                                  |                             |                                       |                                  |                                   |         | . ►                       |                  |

Schedule I (Form 990) (2017)

For Paperwork Reduction Act Notice, see the Instructions for Form 990. REV 09/12/18 PRO

|       | (a) Type of grant or assistance | <b>(b)</b> Number of recipients | (c) Amount of cash grant | (d) Amount of noncash assistance | (e) Method of valuation (book,<br>FMV, appraisal, other) | (f) Description of noncash assistance |
|-------|---------------------------------|---------------------------------|--------------------------|----------------------------------|--|---------------------------------------|
| l     |                                 |                                 |                          |                                  |  |                                       |
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|       |                                 |                                 |                          |                                  |  |                                       |
| rt IV | Supplemental Information. Pro   | vide the information re         | equired in Part I, I     | ine 2; Part III, colum           | n (b); and any other addition                            | onal information.                     |
|       |                                 |                                 |                          |                                  |  |                                       |
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| A     |                                 | REV 09/12/18 PI                 | RO                       |                                  |  | Schedule I (Form 990)                 |

### SCHEDULE O (Form 990 or 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.
 Go to www.irs.gov/Form990 for the latest information.

Pt VI, Line 11b: THE FORM 990 WAS PREPARED BY THE OUTSIDE ACCOUNTANTS AND REVIEWED



Department of the Treasury Internal Revenue Service Name of the organization

### BEE INFORMED PARTNERSHIP INC.

est information.
Inspection
Employer identification number
47-1424522

SENIOR MANAGEMENT. IT WAS THEN APPROVED BY THE BOARD OF DIRECTORS BEFORE BY FILING WITH THE IRS. THE ENTIRE BOARD RECEIVED A COPY OF THE 990 PRIOR TO FILING. Pt VI, Line 19: THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST. Pt VI, Line 6: MEMBERS INCLUDE INDIVIDUALS AND ORGANIZATIONS WHO WISH TO BENEFIT FROM COLLABORATION WITH OTHER MEMBERS, TRAINING AND TECHNICAL ASSISTANCE, AND OTHER SERVICES AND RESOURCES THAT ARE ONLY AVAILABLE TO MEMBERS. Pt VI, Line 12c: interested party is under a continuing obligation to disclose any actual or potential conflict of interest as soon as it is known, or reasonably should be known. An interested party shall complete a questionnaire to fully and completely disclose the material facts about any actual or potential conflicts of interest. The disclosure statement shall be completed upon his/her association with the organization, and shall be updated annually thereafter. An additional disclosure statement shall be filed at such time as an actual or potential conflict For board members, the disclosure statements shall be provided to the arises. President of the Board, or in the case of the Presidents disclosure, the Presidents statement shall be provided to the Secretary of the Board. Copies shall also be provided to the Chief Executive Officer of the organization. In the case of staff or volunteers with significant decision making authority, the disclosure statements shall be provided to the Chief Executive Officer of the organization, or in the case of the Chief Executive Officers disclosure statement shall be provided to the President of the Board. The Secretary of the board of directors shall file copies of all disclosure statements with the official corporate records of the organization. Whenever there is reason to believe that an actual or potential

| Schedule O (Form 990 or 990-EZ) (2017) |                                |   |  |  |  |
|--|--------------------------------|---|--|--|--|
| Name of the organization               | Employer identification number | _ |  |  |  |
| BEE INFORMED PARTNERSHIP INC.          | 47-1424522                     |   |  |  |  |

conflict of interest exists between the Bee Informed Partnership, Inc. and an interested party, the Board of Directors shall determine the appropriate organizational response. This shall include, but not necessarily be limited to, invoking the procedures described in Section V, below, with respect to a specific proposed action or transaction. Where the actual or potential conflict involves an employee of the organization other than the Chief Executive Officer, the Chief Executive Officer shall, in the first instance, be responsible for reviewing the matter and may take appropriate action as necessary to protect the interests of the organization. The Chief Executive Officer shall report to the President the results of any review and the action taken. The President, in consultation with the Executive Committee, shall determine if any further board review or action is required. Where an actual or potential conflict exists between the interests of the Bee Informed Partnership and an interested party with respect to a specific proposed action or transaction, the Bee Informed Partnership shall refrain from the proposed action or transaction until such time as the proposed action or transaction has been approved by the disinterested members of the board of directors of the organization. The following procedures shall apply: -An interested party who has an actual or potential conflict of interest with respect to a proposed action or transaction of the corporation shall not participate in anyway in, or be present during, the deliberations and decision making of the organization with respect to such action or transaction. The interested party may, upon request, be available to answer questions or provide material factual information about the proposed action or transaction. -The disinterested members of the board of directors may approve the proposed action or transaction upon finding that it is in the best interests of the corporation. The board shall consider whether the terms of the proposed transaction are fair and reasonable to the organization and whether it would be possible, with reasonable effort, to find a more advantageous

| Schedule O (Form 990 or 990-EZ) (2017)<br>Name of the organization  | Page 2           |
|---|------------------|
| BEE INFORMED PARTNERSHIP INC.                                       | 47-1424522       |
| arrangement with a party or entity that is not an interested party  | /Approval        |
| by the disinterested members of the board of directors shall be by  | vote of a        |
| majority of directors in attendance at a meeting at which a quorum  | n is present.    |
| An interested party shall not be counted for purposes of determini  | ing whether      |
| a quorum is present, nor for purposes of determining what constitu  | ites a majority  |
| vote of directors in attendanceThe minutes of the meeting shall     | reflect that     |
| the conflict disclosure was made, the vote taken and, where applic  | cable, the       |
| abstention from voting and participation by the interested party. I | If the Board     |
| of Directors has reason to believe that an interested party has fai | lled to disclose |
| an actual or potential conflict of interest, it shall inform the p  | person of the    |
| basis for such belief and afford the person an opportunity to expl  | lain the alleged |
| failure to disclose. If, after hearing the response of the interest | ed party and     |
| making such further investigation as may be warranted in the circu  | umstances,       |
| the board determines that the interested party has in fact failed   | to disclose      |
| an actual or possible conflict of interest, it shall take appropria | ate disciplinary |
| and corrective action.  |                  |
| Pt IX, Line 11g:  |                  |
| Description: Subcontractors   |                  |
| Total: \$79,960   |                  |
| Program services: \$79,960  |                  |
| Management and general: \$0   |                  |
| Fundraising: \$0  |                  |
|   |                  |
|   |                  |
|   |                  |
|   |                  |
|   |                  |

| Form | 887 | 9-E0 |
|------|-----|------|
|------|-----|------|

Department of the Treasury

Internal Revenue Service

### **IRS e-file Signature Authorization** for an Exempt Organization

► Go to www.irs.gov/Form8879EO for the latest information.

OMB No. 1545-1878

|                |            | -         | -          | -     | - | - |
|----------------|------------|-----------|------------|-------|---|---|
| For calendar y | /ear 2017, | or fiscal | year begin | ining |   |   |

2017, or fiscal year beginning \_\_\_\_\_, 2017, and ending

▶ Do not send to the IRS. Keep for your records.

Employer identification number

47-1424522

Name of exempt organization

BEE INFORMED PARTNERSHIP INC.

Name and title of officer

### KAREN RENNICH, EXECUTIVE DIRECTOR

**Type of Return and Return Information** (Whole Dollars Only) Part I

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

| 1a | Form 990 check here ► 🗵 b Total revenue, if any (Form 990, Part VIII, column (A), line 12) .  |  | 1b | 789,693. |
|----|---|--|----|----------|
| 2a | Form 990-EZ check here <b>b</b> Total revenue, if any (Form 990-EZ, line 9)                   |  | 2b |          |
| 3a | Form 1120-POL check here Figure b Total tax (Form 1120-POL, line 22)                          |  | 3b |          |
| 4a | Form 990-PF check here <b>b Tax based on investment income</b> (Form 990-PF, Part VI, line 5) |  | 4b |          |
| 5a | Form 8868 check here <b>b</b> Balance Due (Form 8868, line 3c)                                |  | 5b |          |
|    |   |  |    |          |

#### Part II **Declaration and Signature Authorization of Officer**

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2017 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

### Officer's PIN: check one box only

| I authorize |               | to enter my PIN | as my signature                                   |
|-------------|---------------|-----------------|---|
|             | ERO firm name |                 | Enter five numbers, but<br>do not enter all zeros |

on the organization's tax year 2017 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program. I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

X As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2017 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

| Officer's signature ►   | Date ► 05/24/2018      |
|---|------------------------|
| Part III Certification and Authentication   |                        |
| <b>ERO's EFIN/PIN.</b> Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN. | 2 7 3 2 8 8 4 6 4 1 1  |
|   | Do not enter all zeros |

I certify that the above numeric entry is my PIN, which is my signature on the 2017 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ►

Date

### **ERO Must Retain This Form – See Instructions** Do Not Submit This Form to the IRS Unless Requested To Do So